

## CIRCULAR 01

THIS DOCUMENT IS A CIRCULAR TO THE AFFECTED PERSONS RELATING TO THE REHABILITATION PROCESS OF **THE BLACKIE SWART FAMILIE TRUST**.

### NOTICE OF THE 1<sup>ST</sup> MEETING OF CREDITORS

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In terms of the processes being followed for the rehabilitation of the family trust, in conjunction with the business rescues of the other entities in the group, **the representative**<sup>1</sup> wishes to convene a Meeting of the Creditors of the Blackie Swart Familie Trust.

As per the previous communication sent, **Blue Crane Exports, Proximitas Investments, Tracto Trading and Steenbokvlakte** (“the group”) commenced Business Rescue Proceedings in terms of Chapter 6 of the Act<sup>2</sup> on **29 November 2023**. Furthermore, notification of the appointment of Pat Pattinson and David Masterton and Jaco Durandt as Business Rescue Practitioners, was provided to all affected persons.

The Blackie Swart Familie Trust, as part of the group, is not able to enter rescue proceedings – thus the appointment of the representative (Mr. Masterton). However, the trust will undergo a similar procedure in terms of the rehabilitation thereof. This meeting invite is to discuss the processes going forward.

Mr. Masterton was appointed as a representative of the trust with a general power of attorney and veto right. Thus allowing Mr. Masterton to act on behalf of the trust and to veto any decisions made by the trustees during the rehabilitation period.

It has been decided that virtual meetings are still more favourable. Please find below the details for this upcoming meeting.

#### Details of the meeting:

**Date** : **13 February 2024 (Tuesday)**  
**Time:** : **15h30**  
**Place:** : VIA TEAMS  
: **[LINK TO THE MEETING REGISTRATION!](#)**

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<sup>1</sup> Mr. David Masterton – duly authorized in terms of a general power of attorney to act on behalf of the trust.

<sup>2</sup> Business Rescue – In terms of Chapter 6 of the Companies Act (Sections 128 – 154).

**Required:** : **This is not a compulsory meeting, but attendance is advised as important decisions will be taken during the meeting.**

**Agenda of the meeting:**

- Welcome and explanation of the meeting
- Current state of affairs
- Reasonable prospect of a Rehabilitation
- Process of providing Proof of Claims
- Request for additional extension
- Future Meeting
- Closure of the meeting.

Please be aware that this circular is pertaining specifically to the **BLACKIE SWART FAMILIE TRUST** meeting of creditors – should you wish to attend a meeting for any of the other entities – their links are in their respective circular on the website of the practitioner.

If there are any affected persons who require further information, please feel free to contact the Representative directly, who's details reflect below.

Kind Regards

David Masterton  
[davidm@businessrescue360.co.za](mailto:davidm@businessrescue360.co.za)  
082 569 3813

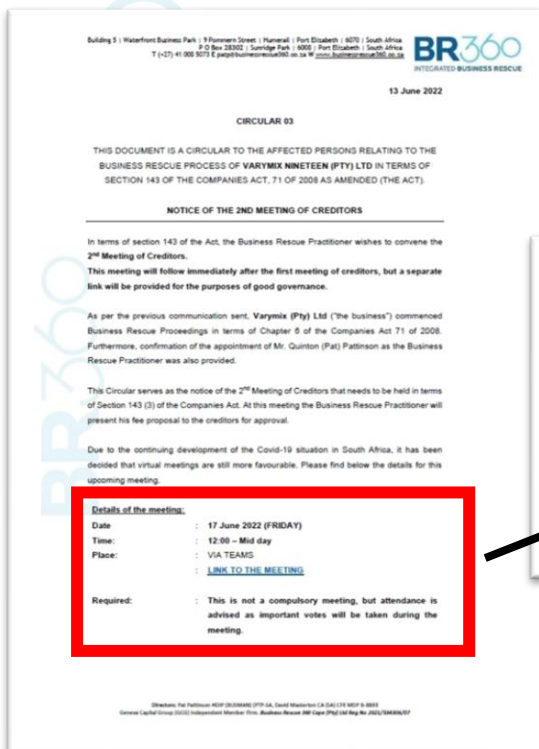
## GUIDE: REGISTRATION AND ATTENDANCE AT ONLINE TEAMS MEETINGS

With the pandemic of recent years still affecting many businesses and also still imposing restrictions on travel, it has been deemed preferable to continue with online meetings. This allows affected persons to attend at any time and to spare the travel often necessary for the attendance at such meetings.

Below you will find a step-by-step guide on the registration and attendance of such meetings. The registration is of utmost importance, not only to receive the link to join the meeting, but also so that the practitioner may identify the attendees for the purpose of voting. Voting is of course done proportionately to the debt owed by the business to that specific creditor and hence the need for accurate information input at the registration stage.

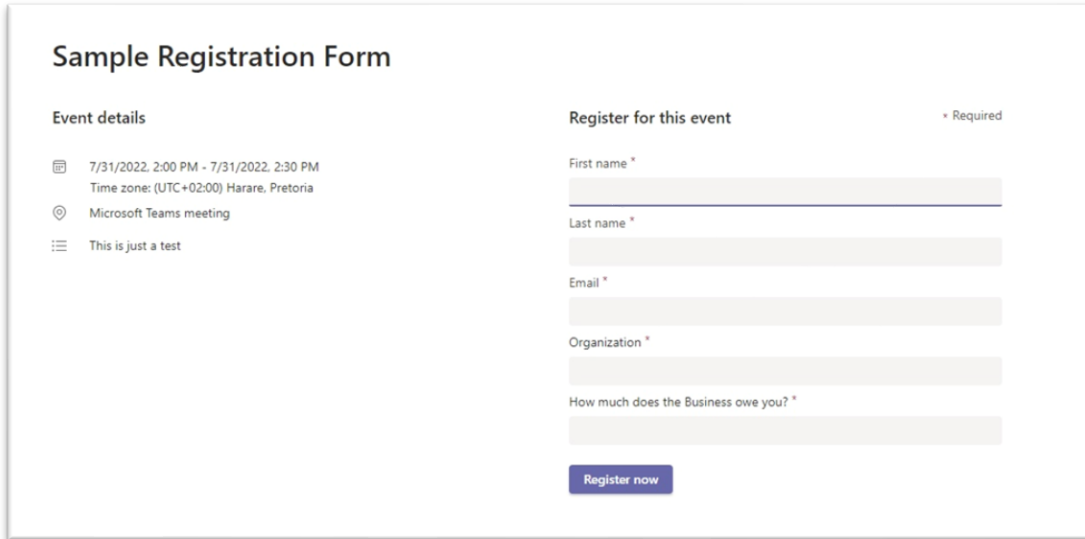
### Step 1: Receipt of the Circular pertaining to the meeting of creditors

Each affected party will receive an email with a circular pertaining to the meeting of creditors with a notice as below.



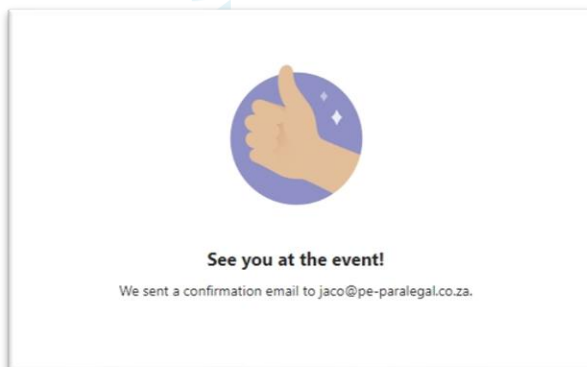
**Step 2: Click the link contained in the Circular – this will guide you to the registration page**

The registration page will be presented as follows:



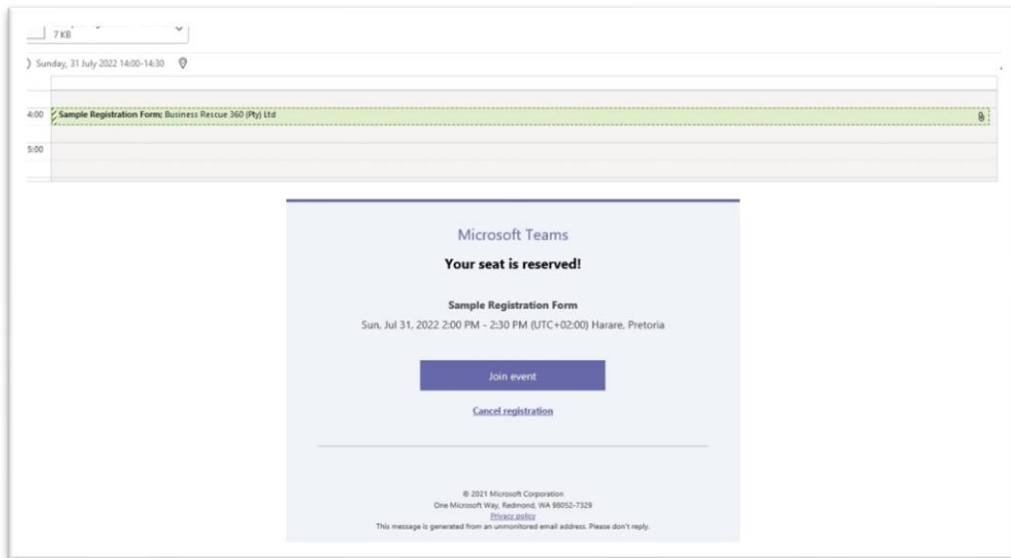
The image shows a sample registration form titled "Sample Registration Form". It is divided into two main sections. On the left, under "Event details", there is a calendar icon, the date and time "7/31/2022, 2:00 PM - 7/31/2022, 2:30 PM", the time zone "Time zone: (UTC+02:00) Harare, Pretoria", a location pin icon, "Microsoft Teams meeting", and a list icon with the text "This is just a test". On the right, under "Register for this event" (marked as "Required"), there are five input fields: "First name \*", "Last name \*", "Email \*", "Organization \*", and "How much does the Business owe you? \*". A blue "Register now" button is located at the bottom right of the form.

It once again, cannot be stressed enough, how important accurate information is at this stage of the registration process. The practitioner must be able to identify the participants by their full names, the company they represent and their email address for any future correspondence. What is arguably of utmost importance is the value that is to be inserted under “How much does the business owe you?” – as this is the value that will be used when calculating the voting interest that each party to the business rescue will have.



You will receive confirmation of your details being accepted and all fields completed when you click the “Register Now” button.

Final confirmation of successful registration will result in you receiving an email with the meeting link (as per the image below) – this final link is what will be used to access the meeting at the allotted date and time.



**This registration process is something that must happen PRIOR TO the meeting date and time.** It is imperative that all affected parties note that the link that is sent out in the circulars pertaining to meetings **IS NOT** a link directly to the meeting and registration **FOR ALL** meetings held is **COMPULSORY**. If you do not register for a meeting, you simply will not receive the link to the meeting.

We recommend registration as soon as meeting links are received (the registration links are ordinarily sent out at least 5 business days prior to the meeting) – this will allow ample time for the system to generate your meeting invite and confirmation email as this ordinarily takes a few minutes to process [Hence the need to register in advance and not at the date and time the meeting is to commence].

Should you have any queries, please contact the Business Rescue Practitioner or his assistant, all details below.

Should you require access to any other notices relating to the proceedings of **Blackie Swart Familie Trust** you may visit the practitioner's website at <https://pattinson.biz/> and navigate to the "Business Rescue" tab where all available notices and circulars are posted.

Kind Regards

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082 569 3813