

26 January 2022

CIRCULAR 07

THIS DOCUMENT IS A CIRCULAR TO THE AFFECTED PERSONS RELATING TO THE BUSINESS RESCUE PROCESS OF **UPAHLA CONSTRUCTION** IN TERMS OF THE COMPANIES ACT, 71 OF 2008 AS AMENDED (THE ACT).

NOTICE OF THE 3RD MEETING OF CREDITORS AND EMPLOYEE REPRESENTATIVES

The practitioner wishes to convene a 3rd meeting of creditors and affected persons, as committed to by the practitioner to give a formal update of the business rescue process to date and to discuss the next steps regarding the business rescue process.

This Circular serves as the notice of the 3rd Meeting of Creditors that needs to be held in terms of the commitment made by the practitioner to keep all parties informed and involved in the business rescue process.

Due to the continuing development of the Covid-19 situation in South Africa, it has been decided that virtual meetings are still more favourable. Please find below the details for this upcoming meeting.

Details of the meeting:

Date : **01 February 2022 (TUESDAY)**
Time: : **11:00**
Place: : VIA TEAMS
: https://teams.microsoft.com/registration/hDBaNdtpEKOiZr4ZABmNA,5wGC9e4sb0SWoJth4ScmUw,Xo3NIfwFG0mMXLYYHaY-gg,m68fpV_NpUShijjZauN6fw,_omZ_gZqxUCn4AsDimifWg,a65hNVEK8kmmBIIISL2Gs2A?mode=read&tenantId=365a3084-ed70-42a4-8e8b-3af864006634

Please click on the link above, alternatively copy and paste the above into your browser

Required: : **This is not a compulsory meeting, but attendance is advised as important votes will be taken during the meeting.**

Agenda of the meeting:

- Welcome and explanation of the meeting
- Update on the business rescue process to date
- Discuss the business rescue process going forward
- Meeting Closure

Kind Regards

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