

6 June 2022

CIRCULAR 02

THIS DOCUMENT IS A CIRCULAR TO THE AFFECTED PERSONS RELATING TO THE BUSINESS RESCUE PROCESS OF **WINDMEUL INGENIEURSWERKE (PTY) LTD** IN TERMS OF SECTION 129 OF THE COMPANIES ACT, 71 OF 2008 AS AMENDED (THE ACT).

NOTICE OF THE 1ST MEETING OF CREDITORS

In terms of section 147 of the Act, the Business Rescue Practitioner wishes to convene the 1st Meeting of Creditors of **Windmeul Ingenieurswerke (Pty) Ltd**.

As per the previous communication sent, **Windmeul** (“the business”) commenced Business Rescue Proceedings in terms of Chapter 6 of the Act in **October 2015** the appointed practitioner subsequently passed away in September 2019, Mr Pattinson was appointed as a replacement practitioner on the 11th of May 2022. Furthermore, notification of the appointment of Quinton (Pat) Pattinson as the Senior Business Rescue Practitioner was provided to all affected persons. Confirmation of his appointment was provided by the CIPC on the 11th of May 2022.

This Circular serves as the notice of the 1st Meeting of Creditors that needs to be held in terms of section 147 of the Act. At this meeting the Business Rescue Practitioner will be present to preside over the meeting and discuss the agenda items stated below.

In terms of Section 147(3) of the Act, all votes taken during this meeting will be based on a simple majority.

Due to the continuing development of the Covid-19 situation in South Africa, it has been decided that virtual meetings are still more favourable. Please find below the details for this upcoming meeting.

Details of the meeting:

Date : **10 June 2022 (Friday)**
Time: : **09h00**
Place: : VIA TEAMS
: [LINK TO THE MEETING](#)

Required: : **This is not a compulsory meeting, but attendance is advised as important votes will be taken during the meeting.**

Agenda of the meeting:

- Welcome and explanation of the meeting
- Current state of the business
- Reasonable prospect of a Rescue
- Process of providing Proof of Claims
- Forming a committee
- Request for additional extension
- Future Meeting
- Closure of the meeting.

Please note:

In terms of s149 (2), a member of a committee of creditors or employees may only be:

- An agent, proxy or attorney of an independent creditor or employee or other person acting under a general Power of Attorney or authorized in writing by an independent creditor or employee to be a member of such a committee.

If there are any affected persons who require further information, please feel free to contact the Business Rescue Practitioner or the assistant Jaco Durandt, who's details reflect below.

Should you require access to this notice or any other documentation relating to this business rescue process, you may access the documentation at <https://pattinson.biz/document-library> at any time.

Kind Regards

Quinton Pattinson
patp@businessrescue360.co.za
082 749 6462

Jaco Durandt (Assistant)
jaco@pe-paralegal.co.za
076 773 4595