Corporate Project Management

t: 082 749 6462
e: pat@pattinson.biz
w: www.pattinson.biz
w: www.cpmservices.biz

CIRCULAR 10

THIS DOCUMENT IS A CIRCULAR TO THE AFFECTED PERSONS RELATING TO THE BUSINESS RESCUE PROCESS OF **BERKLEY FOODS (PTY) LTD** WITH REGISTRATION NUMBER **2019 / 051353 / 07** IN TERMS OF THE COMPANIES ACT, 71 OF 2008 AS AMENDED (THE ACT).

SALE OF UNUSED ASSET ACEPAK METRO 650 PA

The practitioner wishes to inform affected persons that an offer has been received for an asset of Berkley Foods (Pty) Ltd which is not currently required for the operations of the business.

The offer received is R120,000.00 excluding VAT for the AcePak Metro 650 PA, as depicted in the photographs attached to this circular. The machine is identified on the equipment label as Model Metro 650 PA, Serial No. 20216301.

Unless the practitioner receives a formal objection to the proposed sale, or a better written offer for the asset, by close of business on Friday, 2 October 2026, the practitioner intends to proceed with the sale.

Any better offer must be unconditional, in writing, and for cash only. No set-off, trade, barter or other non-cash consideration will be accepted. Viewing of the asset will be by appointment only.

The proceeds of the sale will not be distributed to creditors at this stage. The funds will be applied toward the ongoing operational requirements of Berkley Foods. Maintaining the business and factory as an operating concern is important to preserve value and to maximise the potential return from a sale, investment, merger or other transaction involving the business.

The asset will be sold voetstoots, in its current condition, without warranties or guarantees from Berkley Foods or the practitioner.

OBJECTIONS, BETTER OFFERS AND VIEWING

Deadline: close of business on Friday, 2 October 2026

Viewing: By appointment only

Terms: Cash only – no set-off, trade, barter or other non-cash consideration

Offer received: R120,000.00 excluding VAT

Asset: AcePak Metro 650 PA – Serial No. 20216301

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Any objection or better offer must be submitted before the deadline above. All queries, viewing arrangements, objections and better offers must be directed to Mr Jaco Durandt at jaco@eoos.co.za

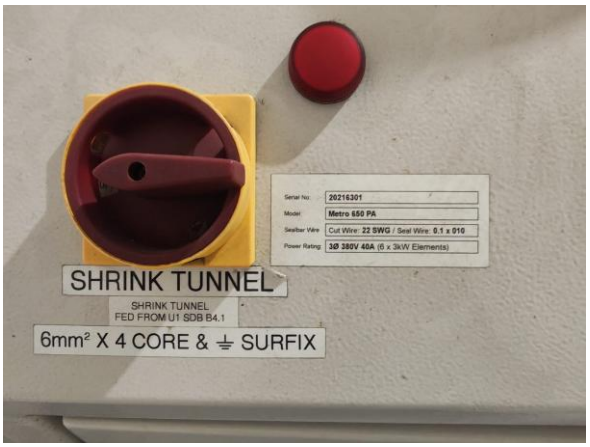
Queries / submissions: Mr Jaco Durandt – jaco@eoos.co.za

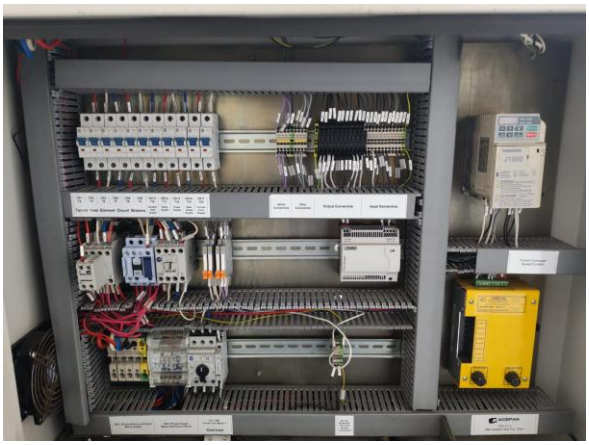
Pat Pattinson
pat@pattinson.biz
082 749 6462

Jaco Durandt (assistant)
jaco@eoos.co.za
076 773 4595

ASSET PHOTOGRAPHS – ACEPAK METRO 650 PA









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